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ANCHORSTONE

Anchorstone Holdings Limited

基石控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1592)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Financial Adviser



Draco Capital Limited

Reference are made to the announcements of Anchorstone Holdings Limited (the “**Company**”) dated 21 November 2019 and 27 December 2019 (the “**Announcements**”) in relation to the Acquisition and the announcements of the Company dated 12 December 2019 and 23 December 2019 (the “**Delay Announcements**”) in relation to the delay in dispatch of the circular. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Delay Announcements.

As stated in the announcement of the Company on 23 December 2019, the Circular containing, among other things (i) further information regarding the Acquisition; (ii) a notice of EGM; (iii) the Specific Mandate; (iv) the valuation report of the Target Group and (v) other information as required under the Listing Rules will be despatched to the Shareholders on or before 31 January 2020. As additional time is required to finalise certain information in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 28 February 2020.

By Order of the Board
Anchorstone Holdings Limited
Fung Wai Hang
Company Secretary and Executive Director

Hong Kong, 3 February 2020

As at the date of this announcement, the executive directors are Mr. Lui Yue Yun Gary, Ms. Lui Po Kwan Joyce, Mr. Lui Edwin Wing Yiu and Mr. Fung Wai Hang, and the independent non-executive directors are Mr. Ko Tsz Kin, Mr. Choi Hok Ya and Mr. Ng Yau Wah Daniel.